



AIF

AMERICAN
INDIA
FOUNDATION

LEAVE A LEGACY

Your Giving Guide

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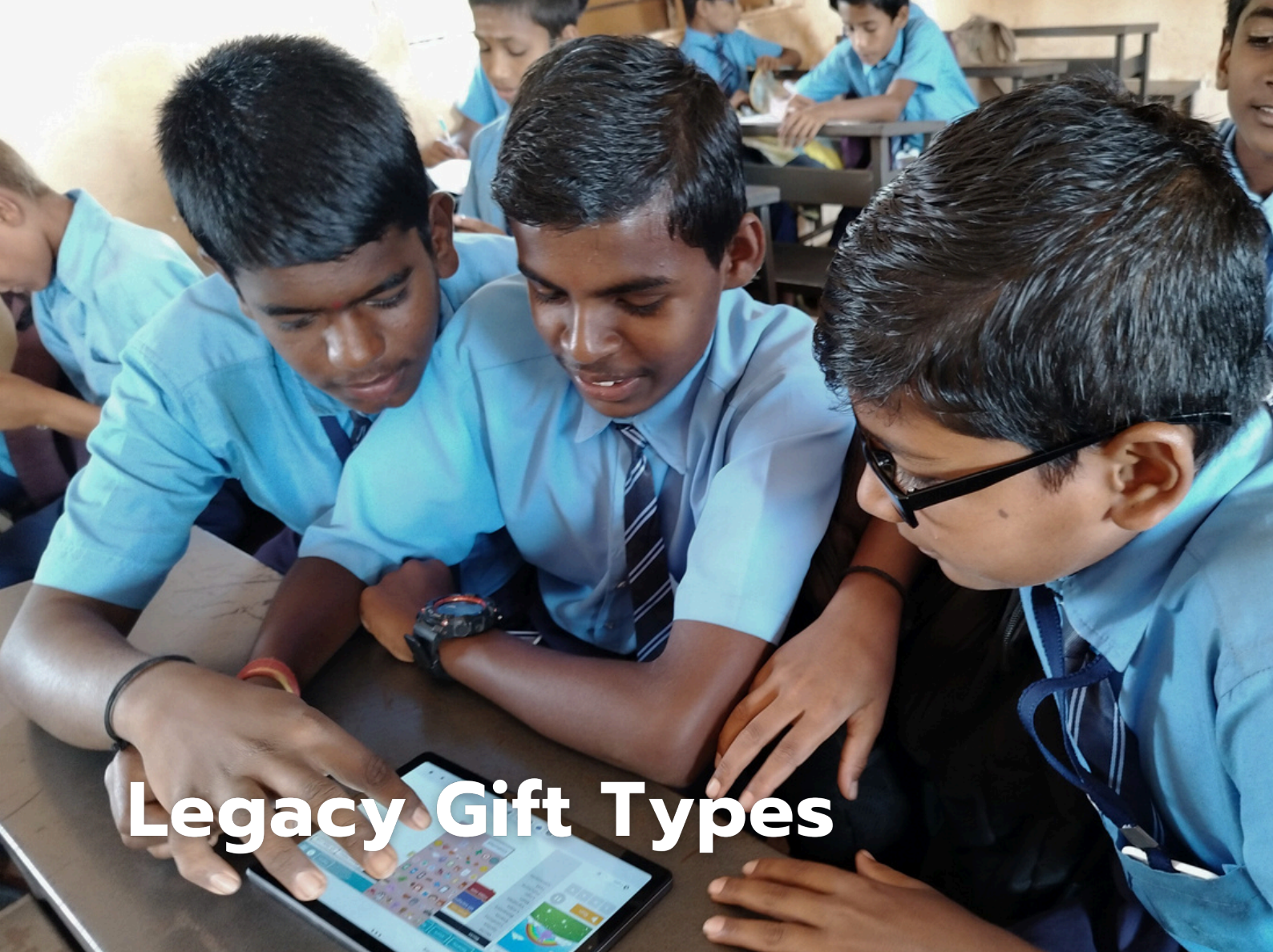
A photograph of two young children, a girl and a boy, sitting on the floor in a classroom. They are both wearing light blue short-sleeved shirts. The girl, on the left, is wearing green pants and is focused on a board game laid out on the floor. The boy, on the right, is wearing purple pants and is also looking down at the game. In the background, other children and classroom shelves are visible, slightly out of focus.

Legacy Giving: An Overview

LEGAL NAME: AMERICAN INDIA FOUNDATION
ADDRESS: 211 E 43RD ST, SUITE 1900, NEW YORK, NY 10017
FEDERAL TAX ID: #13-4159765

Estate planning is essential for ensuring that your assets are distributed according to your wishes, providing security and clarity for your loved ones. A well-structured estate plan not only protects your family's future, but also allows you to support the causes that matter most to you. By including a legacy gift to AIF in your estate plan, you can make a lasting impact and support AIF's mission for years to come. Working with an attorney can help you draft a comprehensive estate plan and make any necessary updates, ensuring your intentions are always accurately reflected.

The most common form of legacy giving is through a will or personal trust, enabling you to make significant and impactful contributions. Legacy gifts can take various forms, each offering you a unique way to support AIF. Explore the different options for legacy giving on the following page.



Legacy Gift Types

SPECIFIC BEQUEST

A specific bequest is the most popular form of charitable bequests. It allows you to designate a specific amount of money, percentage of your estate, piece of property, or certain asset to AIF.

RESIDUARY BEQUEST

A residuary bequest provides that AIF receives all or a specified portion of your estate after all other bequests, taxes, debts, and expenses have been settled.

CONTINGENT BEQUEST

A contingent bequest ensures that if your primary provisions cannot be carried out (such as when your spouse/heirs do not survive you), your assets will pass to AIF.

DONATION OF REAL ESTATE BY WILL

A donation of real estate by will specifies the transfer of ownership of a piece of real estate to AIF upon the death of the testator.

SAMPLE BEQUEST LANGUAGE:

This language is intended only to serve as an example. For any drafting or revision of your will, always consult with a professional advisor or attorney.

SPECIFIC BEQUEST

“I give to the American India Foundation of 211 E 43rd St, Suite 1900, New York, NY 10017, (Tax ID #13-4159765), the sum of \$_____ for its general purposes.”

RESIDUARY BEQUEST

“I give to the American India Foundation of 211 E 43rd St, Suite 1900, New York, NY 10017, (Tax ID #13-4159765), [all, or a _____ percent of] the rest, residue, and remainder of my estate for its general purposes.”

CONTINGENT BEQUEST

“If (insert name) is not living at the time of my demise, I give to the American India Foundation of 211 E 43rd St, Suite 1900, New York, NY 10017, (Tax ID #13-4159765), the sum of \$ (or all or a percentage of the residue of my estate) to be used for its general support.”

DONATION OF REAL ESTATE BY WILL

“I leave the real estate described as follows: (property description) to the American India Foundation of 211 E 43rd St, Suite 1900, New York, NY 10017, (Tax ID #13-4159765), for its general purposes.”

BENEFICIARY GIFTS THROUGH RETIREMENT PLANS & BANK ACCOUNTS

Designating the American India Foundation as a beneficiary is a simple and impactful way to support life-changing work in poverty alleviation, without needing to update your will.

- Please contact your plan administrator or financial institution for a change of beneficiary form
- On the beneficiary form, please specify the percentage (up to 100%) that you would like to allocate to AIF.

A woman with dark hair, wearing a red and blue sari, is focused on working on a piece of fabric. She is in a workshop or studio setting, with various colorful fabrics hanging in the background. The text "FreeWill Partnership" is overlaid in white on the lower part of the image.

FreeWill Partnership

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F R E E W I L L 

Including AIF in your will helps you create a lasting legacy— and now you can do it in 20 minutes or less. To help you start the process of your estate planning, AIF has partnered with FreeWill to make this process as convenient and efficient as possible. FreeWill is a tool that can help you in drafting your will and support you in thinking about your estate plans before visiting an attorney. Visit [Freewill.com/AIF](https://freewill.com/AIF) to learn more.

If you have already included AIF in your will, kindly inform us by filling out the form below:

<https://www.freewill.com/record/aif>

A photograph of two smiling women in traditional Indian attire. The woman on the left has long dark hair and is wearing a green and black sari. The woman on the right is wearing a green and gold sari with a headscarf. A young child is visible in the background on the left, eating. The image is used as a background for the AIF logo and text.

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“In the first 25 years, we impact 19 million lives, in the next 25 years we want to have the audacity to impact 100 million lives.”

-Harit Talwar, AIF Global Board Co-chair